IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

)	
In re:)	Chapter 11
)	Case No. 01-01139 (KJC)
W.R. GRACE & CO., <u>et al</u> .,)	(Jointly Administered)
)	Reference Docket No. 32066
Debtors.)	Objection Deadline: 7/1/2014
)	Hearing Date: 10/14/2014 @ 10:00 a.m.

AMENDED NOTICE OF FILING
THIRD QUARTERLY APPLICATION OF PHILLIPS,
GOLDMAN & SPENCE, P.A. AS LOCAL COUNSEL TO ROGER
FRANKEL, THE PI FUTURE CLAIMANTS' REPRESENTATIVE FOR
COMPENSATION AND REIMBURSEMENT EXPENSES FOR THE
PERIOD OF JANUARY 1, 2014 THROUGH FEBRUARY 3, 2014
AND

FINAL FEE APPLICATION OF PHILLIPS, GOLDMAN & SPENCE, P.A. AS LOCAL COUNSEL TO DAVID AUSTERN AND ROGER FRANKEL, THE PI FUTURE CLAIMANTS' REPRESENTATIVE(S) FOR THE PERIOD MAY 24, 2004 THROUGH FEBRUARY 3, 2014

- TO: (1) The Debtors; (2) counsel to the Debtors; (3) Office of the U.S. Trustee
 - (4) Counsel to the Official Committee of Asbestos Personal Injury Claimants;
 - (5) Counsel to the Official Committee of Asbestos Property Damage Claimants;
 - (6) Counsel to the Official Committee of Equity Holders; (7) Counsel to the Debtors in Possession Lender; and (8) the Fee Auditor

On April 29, 2014, Phillips, Goldman & Spence, P.A., ("PG&S") Third Quarterly Application of Phillips, Goldman & Spence, P.A. as Local Counsel to Roger Frankel, the PI Future Claimants' Representative for Compensation and Reimbursement Expenses for the Period of January 1, 2014 Through February 3, 2014 and Final Fee Application of Phillips, Goldman & Spence, P.A. as Local Counsel to David Austern and Roger Frankel, the PI Future Claimants' Representative(s) for the Period May 24, 2004 Through February 3, 2014 [Docket No. 32066] (the "Application"). The original Notice had the objection deadline as May 19, 2014. This Notice is being filed to correct the Objection deadline as cited below.

Objections or responses to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, Marine Midland Plaza, 824 North Market Street, 3rd Floor, Wilmington, DE 19801, on or before July 1, 2014.

At the same time, you must also serve a copy of the objection or response upon the following:

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Future Claimants Representative

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A HEARING ON THIS APPLICATION WILL BE HELD OCTOBER 14, 2014 AT 10:00 A.M. BEFORE THE HONORABLE KEVIN J. CAREY, COURTROOM 5, U.S. BANKRUPTCY COURT, 824 NORTH MARKET STREET, WILMINGTON, DE 19801.

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Date: May 19, 2014

CERTIFICATE OF SERVICE

I, CELESTE A. HARTMAN, Senior Paralegal, do hereby certify that I am over the age of 18, and that on May 19, 2014, I caused the *Amended Notice of Third Quarterly Interim Application of Phillips, Goldman & Spence, P.A. as Local Counsel to the PI Future Claimants' Representative for Compensation and Reimbursement of Expenses for the Period of January 1, 2014 through February 3, 2014* and *Final Fee Application of Phillips, Goldman & Spence, P.A. as Local Counsel to David Austern and Roger Frankel, the PI Future Claimants' Representative(s) for the Period May 24, 2004 Through February 3, 2014*, to be served upon those persons listed below via email, and those persons on the attached 2002 Service List via U.S. First Class Mail.

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Under penalty of perjury, I certify the foregoing to be true and correct.

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